

# Special Update

December 29, 2011

Marshall Funds has changed its brand name to BMO Funds and made similar changes to the individual fund names effective December 29, 2011. The ticker symbol and CUSIP for each fund did not change. You may continue to use them to monitor your investments. Please visit our website, [www.bmofundsus.com](http://www.bmofundsus.com), to learn more.

Individual names of the funds now feature BMO in their name. For example, the Marshall Small-Cap Growth Fund is now called the BMO Small-Cap Growth Fund. For funds that are managed by a subadviser, the new fund name includes both BMO and the subadviser's name. For example, the Marshall Corporate Income Fund is now the BMO TCH Corporate Income Fund. TCH is the acronym for the fund's subadviser, Taplin, Canida & Habacht, LLC.

As always, it is a privilege to manage your investments and we wish you a prosperous new year.

Sincerely,

BMO Funds

Please see the Funds' prospectus for more information regarding the Funds' name change.

M&I Investment Management Corp. is the investment adviser to the BMO Funds. **M&I Distributors LLC is the distributor.** The BMO Funds are available through M&I Financial Advisors, Inc., authorized broker-dealers and, for certain accounts, Marshall & Ilsley Trust Company N.A.

Investors should carefully consider the investment objectives, risks, charges and expenses of the BMO Funds. This and other important information is contained in the prospectuses and/or summary prospectuses, which can be obtained by calling 1-800-580-3863. Please read carefully before investing.

Investment products are:

Not FDIC Insured	No Bank Guarantee	May Lose Value
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